

## Continuing Professional Development Course

Offered by BOMI International and BOMA/Suburban Chicago



# Real Estate Investment and Finance

7 Week Course — Requirement for the FMA® and RPA® designations and PMFP certificate

**Instructor:** Charlotte Wade, RPA, CPM, CRPP, CSM, PPA, CCIM, DCPM  
Real Estate Management Consultant

**Location:** Live Virtual Learning – Instructor Led Course in  
Partnership with BOMA AOBA

**Dates:** Thursdays: April 22, 29 and May 6, 13, 20, 27, 2021

**Time:** 4:00pm – 8:00pm

**Cost:** Members \$1,100  
Non-Members \$1,350

Course fee includes computerized testing fee. There is a one-time \$225 registration fee for those entering the RPA, FMA and SMA programs. If you are not pursuing a designation, there is an additional \$100 fee. Fees required by BOMI International.

### Course Description:

Through the Real Estate Investment and Finance course, you will learn to take charge of real estate investments in order to maximize the value of a property. You will develop knowledge about basic financial concepts as they relate to real estate, including valuation, analysis, taxation, depreciation, and life-cycle costing. Similarly, you will learn to evaluate real estate investments and to develop budgets that estimate net operating income. You will study the income capitalization approach and cover property taxation costs and strategies to offset these costs. You will also gain the skills to conduct discounted cash flow analyses and calculate net present value and internal rate of return. *This course features exercises that require the basic use of a financial calculator.*

### Major Topic Areas Covered in this Course:

- asset valuation and enhancement
- costs and taxes
- capitalization
- site and building analysis
- the appraisal process
- discounted cash flow measurement
- ownership vehicles
- the basics of lending and current lending practice

### Applies to:

FMA® and RPA® designations and PMFP certificate

**Registration Deadline:** Thursday, April 1, 2021

**Questions?** Contact Barb at [Barbt@bomasuburbanchicago.com](mailto:Barbt@bomasuburbanchicago.com) or 847.995.0970.

**Cancellation Policy:** A \$200 cancellation fee will apply to any cancellation made after April 1, 2021. Cancellations will not be accepted after April 1, 2021.

**Textbooks:** Textbooks must be picked up at the BOMA/Suburban Chicago office by April 21, 2021.

**Final Exams:** Final exams will be administered at Pearson Vue Testing Centers or via online. The fee is included in registration.

**About BOMI:** BOMI International is a nonprofit, independent educational institute to fulfill the need for a higher level of training and expertise in the property and facility management profession. BOMI courses are recognized by many other organizations such as IREM, IFMA, IUOE, and AIA. Credits from these organizations may apply. For information about BOMI's other educational courses visit [www.bomi.org](http://www.bomi.org).

Please complete and return this form to BOMA/Suburban Chicago.

Email to: [barbt@bomasuburbanchicago.com](mailto:barbt@bomasuburbanchicago.com)

Mail to: BOMA/Suburban Chicago, 1515 E. Woodfield Rd., Suite 110, Schaumburg, IL 60173

Phone: 847.995.0970 • Fax: 847.995.0971 • [www.bomasuburbanchicago.com](http://www.bomasuburbanchicago.com)

# Continuing Professional Development Course

Offered by BOMI International and BOMA/Suburban Chicago



## Real Estate Investment and Finance

6 Week Course — Requirement for the FMA® and RPA® designations and PMFP certificate

Location: Live Virtual Learning – Instructor Led Course

Date: **Thursdays: April 22, 29, and May 6, 13, 20, 27, 2021**

Time: 4:00pm – 8:00pm

Student Information <i>(all fields required)</i>			
First Name <i>(indicate as it will appear on certificate)</i>	Middle Name	Last Name	
BOMI ID # <i>(if a current student)</i>	Email	Mail Correspondence/Grades to <input type="checkbox"/> Home <input type="checkbox"/> Office	
Company Name		BOMA/Suburban Chicago Member <input type="checkbox"/> Yes <input type="checkbox"/> No	
Company Address <i>(Required)</i>	City	State	Zip
Home Address <i>(Required)</i>	City	State	Zip
Office Phone	Fax	Home Phone	

Enrollment Options and Fees <small>(Check <input checked="" type="checkbox"/> Only 1 of the 4 Options):</small>					
<b>Current BOMI Students:</b>					
<input type="checkbox"/> I am already enrolled in the following BOMI designation program Check <input checked="" type="checkbox"/> one: <input type="checkbox"/> RPA <input type="checkbox"/> FMA <input type="checkbox"/> SMT/SMA	<b>No Enrollment Fee</b>				
<input type="checkbox"/> I am a BOMI designation holder who wants to enroll in a second (or third) designation program Check <input checked="" type="checkbox"/> one: <input type="checkbox"/> RPA <input type="checkbox"/> FMA <input type="checkbox"/> SMT/SMA	<b>Enrollment Fee: \$100</b>				
<b>New BOMI Students:</b>					
<input type="checkbox"/> I am a new student who wants to enroll in this BOMI designation program Check <input checked="" type="checkbox"/> one: <input type="checkbox"/> RPA <input type="checkbox"/> FMA <input type="checkbox"/> SMT/SMA	<b>Enrollment Fee: \$225</b>				
<input type="checkbox"/> I am a new student who wants to take individual BOMI Course(s) only Your first course enrollment fee may be applied toward a designation enrollment fee	<b>Enrollment Fee: \$100</b>				
<b>Enrollment Fee:</b>					
<b>Course Registration:</b> (You are considered a BOMA member if you are a member of any local BOMA association. A local BOMA member is the named representative of a BOMA building or business.)					
<table border="1"> <tr> <td><b>BOMA Members</b> <input type="checkbox"/> \$1,100</td> <td><b>Non-Members</b> <input type="checkbox"/> \$1,350</td> </tr> </table>	<b>BOMA Members</b> <input type="checkbox"/> \$1,100	<b>Non-Members</b> <input type="checkbox"/> \$1,350	<table border="1"> <tr> <td><b>Course Manual Options:</b> <input type="checkbox"/> Printed only included in Fee <input type="checkbox"/> \$50 E-book + Printed Version</td> <td><b>Registration Fee:</b></td> </tr> </table>	<b>Course Manual Options:</b> <input type="checkbox"/> Printed only included in Fee <input type="checkbox"/> \$50 E-book + Printed Version	<b>Registration Fee:</b>
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Contact BOMA/Suburban Chicago staff for payment options, if required.					
<b>Total Fees Due:</b>					

Payment Information				
<input type="checkbox"/> Check <i>(Payable to BOMA/Suburban Chicago)</i>	<input type="checkbox"/> Visa	<input type="checkbox"/> MasterCard	<input type="checkbox"/> AMEX	<input type="checkbox"/> Discover
Name on Card	Card Number	Exp. Date	Security Code	
Signature				

**Please complete and return this form to BOMA/Suburban Chicago.**  
 Email to: [barbt@bomasuburbanchicago.com](mailto:barbt@bomasuburbanchicago.com)  
 Mail to: BOMA/Suburban Chicago, 1515 E. Woodfield Rd., Suite 110, Schaumburg, IL 60173  
 Phone: 847.995.0970 • Fax: 847.995.0971 • [www.bomasuburbanchicago.com](http://www.bomasuburbanchicago.com)